



**ABC COMPANY LIMITED
ACN 000 000 000
PUBLIC SHARE OFFER
APPLICATION FORM**

Registry Use Only

Broker Reference Stamp Only

To meet the requirements of the Corporations Act 2001, this Application Form must not be handed on unless attached to the Prospectus

PLEASE READ ALL INSTRUCTIONS ON THE REVERSE OF THIS FORM

Broker Code	Advisor Code
<input type="text"/>	<input type="text"/>

A I/We apply for Shares in ABC Company Ltd at \$ per share.

B I/We lodge full application moneys \$

C Full Name
Title, Given Name(s) and Surname or Company Name

Joint Applicant #2 or <designated account>

Joint Applicant #3 or <Designated Account>

D Postal Address
Unit Street Number Street Name

OR Post Office Box or other mail details (if applicable)

City/Suburb/Town State Post Code

E Contact Name Telephone Number - Business Hours Telephone Number - After Hours

F CHES HIN (where applicable)

G Cheque Details

Drawer	Bank	Branch	BSB	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

H I/We declare that this application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the Constitution of ABC Company Limited.

Returning the Application Form with your cheque for the application moneys will constitute your offer to subscribe for shares in the Company.

NO SIGNATURE REQUIRED

You should read the prospectus carefully before completing this Application Form.

I TFN or ABN Details
TFN, ABN or Exemption Applicant #2 Applicant #3

How to complete this Application Form

Please complete all relevant sections of the Application Form using **BLOCK LETTERS**

- A** Enter the **NUMBER OF SHARES** you wish to apply for.
Applications must be for the minimum of **XXX** as set down on page **XX** of the Prospectus and thereafter in multiples of **XXX**.
- B** Enter the **TOTAL AMOUNT** of application money payable.
To calculate the amount, multiply the number of shares applied for by the amount per share or use the ready reckoner provided on page **XX**.
- C** Enter the **FULL NAME(S)** and **TITLE(S)** of all legal entities that are to be recorded as the registered holder(s).
Refer to the **Name Standards** below for guidance on valid registration.
- D** Enter the **POSTAL ADDRESS** for all communications from the company. Only one address can be recorded.
- E** Enter the telephone numbers and a contact person the registry can speak to if they have any queries regarding this application.
- F** If you are sponsored in CHESS by a stockbroker or other CHESS participant enter your Holding Identification Number (HIN).
- G** Payment must be made in **Australian Currency** and cheques must be drawn on an **Australian Bank**. Cheques or bank drafts must be payable to **ABC COMPANY LTD SHARE OFFER** and crossed **Not Negotiable**. **Cheques not properly drawn will be rejected**.
- H** Before completing the Application Form the applicant(s) **MUST** read the Prospectus to which the application relates. The applicant(s) agree(s) that this application is for shares in ABC Company Limited and upon and subject to the terms of the Prospectus, agree(s) to take any number of Shares equal to or less than the number of Shares indicated in Box A that may be allocated to the applicant(s) pursuant to the Prospectus and declare(s) that all details and statements made are complete and accurate. It is not necessary to sign the Application Form.
- I** Enter the tax file number(s) of the applicant(s). With a joint holding, only the tax file numbers of two holders are required. Collection of TFNs is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your application.

Forward your completed application together with the application money to:

ABC Company Ltd Share Offer	OR	ABC Company Ltd Share Offer
C/- XYZ Registrars		C/- XYZ Registrars
GPO Box XXXX		Level X
CAPITAL CITY XXX 9999		City Street
		CAPITAL CITY XXX 9999

Applications must be received by no later than 5.00pm XXXXXXXXXX Time on DAY and DATE.

Name Standards

- Only legal entities may be registered as the holders of securities.
- The full and correct name of each entity must be shown.
- Titles such as MR, MRS & MS should be included.
- Securities cannot be registered in the name of a trust and no trust can be implied.
- Securities should not be registered in the name of a minor or a deceased person.
- An account designation can be included. If shown, it must be contained within one line and within the "< >" symbols. The last word of the designation must be ACCOUNT or A/C.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual Use given names in full, not initials	Mr John Alfred Smith	J A Smith
Company Use the company's full title, not abbreviations	ABC Pty Ltd	ABC P/L or ABC Co.
Joint Holdings Use full and complete names	Mr Peter Robert Williams & Ms Louise Susan Williams	Peter Robert & Louise S Williams
Trusts Use the trustee(s) personal name(s)	Mrs Susan Jane Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates Use the executor(s) personal name(s)	Mrs Jane Mary Smith & Mr Frank William Smith <Est John Smith A/C>	Estate of Late John Smith Or John Smith Deceased
Minor (a person under the age of 18) Use the name of a responsible adult with an appropriate designation	Mr John Alfred Smith <Peter Smith A/C>	Master Peter Smith
Partnerships Use the partners personal names	Mr John Robert Smith & Mr Michael John Smith <John Smith and Son A/C>	John Smith and Son
Long Names	Mr John William Alexander Robertson-Smith	Mr John W A Robertson-Smith
Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s)	Mr Michael Peter Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds Use the name of the trustee(s) of the fund	Jane Smith Pty Ltd <Super Fund A/C>	Jane Smith Pty Ltd Superannuation Fund