

Pin Cheques Here
Do Not Staple

ABC COMPANY LIMITED
ACN 000 000 000
ENTITLEMENT AND ACCEPTANCE FORM
ISSUE CLOSING 5.00PM AEST ON (CLOSING DATE)

Renounceable Rights issue of approximately (NUMBER) fully paid shares on the basis of (1) new share for each (2) two ordinary fully paid shares registered on (RECORD DATE), at an issue price of A\$X.XX for each new share subscribed, pursuant to the Prospectus dated (PROSPECTUS DATE).

Holder Number/HIN/SRN

Shares Held (Record Date) / /

Amount Payable A\$X.XX per share

Share Registry Use Only
Entitlement Number
Sub-Register
Entitlement
ASX Participating Organisation & Trustee Company Use Only
Date: <input type="text"/> / <input type="text"/> / <input type="text"/>
Entitlement Reduced to:
Signed:

PLEASE READ ALL INSTRUCTIONS ON THE REVERSE OF THIS FORM

A I/We accept shares in ABC Company Ltd at \$. per share.

B I/We lodge full application moneys \$

C Contact Name Telephone Number - Business Hours () Telephone Number - After Hours ()

D Cheque Details

Drawer	Bank	Branch	BSB	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

IMPORTANT

- This document is valuable and requires your immediate attention. It forms part of the accompanying prospectus which should be read carefully. If you do not understand either of these documents, you should consult your stockbroker or other professional adviser without delay.
- The rights referred to in the Entitlement and Acceptance Form may be transferred electronically by a CHESS participant without surrendering the Entitlement and Acceptance Form.
- As transactions may have occurred, this Entitlement and Acceptance Form should not be relied upon as evidence of the current Entitlement.
- Receipt of this form by 5.00pm AEST on (CLOSING DATE) with your remittance will constitute acceptance in accordance with the terms of the Prospectus dated (PROSPECTUS DATE) and further, agreement to be bound by the Constitution of the company.
- Rights trading commenced on (START DATE) and is expected to close on (END DATE).
- Rights not taken up or traded will lapse and be of no further value.

E Complete this section only if the address shown above is incorrect.

Unit Street Number Street Name

OR Post Office Box or other mail details (if applicable)

City/Suburb/Town State Post Code

F All holders in a joint holding must sign

<input type="text"/>	<input type="text"/>	<input type="text"/>
Individual or Securityholder 1	Securityholder 2	Securityholder 3
Director	Director/Company Secretary	Sole Director and Sole Company Secretary
		Day Month Year
		<input type="text"/> / <input type="text"/> / <input type="text"/>

How to deal with this Entitlement

ACCEPTANCE

To take up all or part of your entitlement, complete the entitlement and acceptance form overleaf and forward it, together with the acceptance money, to:

ABC Company Ltd Share Offer
C/- XYZ Registrars
GPO Box XXXX
CAPITAL CITY XXX 9999

OR ABC Company Ltd Share Offer
C/- XYZ Registrars
Level X
City Street
CAPITAL CITY XXX 9999

Telephone: (XX) 9999 9999
Facsimile: (XX) 8888 8888

Acceptances must be received by no later than 5.00pm XXXXXXXXXX Time on DAY and DATE.

Please complete all relevant sections of the Acceptance form using BLOCK LETTERS.

- A** Enter the **NUMBER OF SHARES** you wish to take up. You cannot take up more shares than shown as your entitlement.
- B** Enter the **TOTAL AMOUNT** of acceptance money payable. To calculate the amount, multiply the number of shares applied for by the amount payable per share.
- C** Enter telephone numbers and a contact person the registry can speak to if they have any queries regarding this acceptance.
- D** Enter details of the cheque(s) or bank draft(s) attached, to satisfy acceptance money payable. Payment must be made in **Australian Currency** and cheques must be drawn on an **Australian Bank**. Cheques or bank drafts must be made payable to **ABC COMPANY LTD SHARE OFFER** and crossed **Not Negotiable**. **Cheques not properly drawn will be rejected**.
- E** Enter new address details if those recorded on the face of this form are incorrect and sign the form where indicated. It is not necessary to sign the form unless a change of address is to be recorded.

SALE

To sell all or part of your entitlement, contact your Stockbroker or Agent.

You will be asked to provide details of your entitlement from the front of this form.

OR

Complete the instructions at the foot of this form and forward it to your stockbroker or Agent.

You must provide instructions in time for your Stockbroker to complete the sale prior to the **close of the rights trading on DD/MM/YYYY**.

When selling part of your entitlement and accepting part of your entitlement, you may lodge your acceptance via your Stockbroker or Agent **OR** you may lodge your acceptance, following consultation with your Stockbroker or Agent, directly with the registry at the above address.

TRANSFER

To transfer your entitlement in accordance with a private arrangement, an Australian Standard Renunciation and Acceptance form must be completed and signed by both parties. The form must then be lodged with the registry at the above address, together with the acceptance money, **no later than 5.00pm XXXXXXXX Time on DAY and DATE**. These forms may be obtained from the registry or your Stockbroker. This form cannot be used where your holding is maintained on the **CHESS** subregister. The subregister on which your rights are held is stated overleaf.

An application made using this form will not be valid if another name is substituted for the name printed on the face of this form.

CHESS

An investor whose holding is maintained on the CHESS subregister, as stated overleaf, should contact their CHESS sponsor before conducting a sale via any other party or completing a private transfer.

IF YOU HAVE ANY QUESTIONS REGARDING YOUR ENTITLEMENT OR THE COMPLETION OF THIS FORM PLEASE CONTACT THE REGISTRY.

Instructions to your Stockbroker/Agent

I/We have accepted	<input type="text"/>	new shares as per reverse side
And attach hereto a cheque/bank draft for \$X.XX per share	\$ <input type="text"/>	being acceptance money at share.
I/We wish to sell	<input type="text"/>	rights to new shares.

This instruction has/has not previously been notified to you (delete whichever does not apply)