

Pin Cheques Here  
Do Not Staple

**ABC COMPANY LIMITED**  
ACN 000 000 000  
**ENTITLEMENT AND ACCEPTANCE FORM**  
ISSUE CLOSING 5.00PM AEST ON (CLOSING DATE)

Share Registry Use Only
Entitlement Number
Sub-Register
Entitlement

Non-Renounceable Rights issue of approximately (NUMBER) fully paid shares on the basis of (1) new share for each (2) two ordinary fully paid shares registered on (RECORD DATE), at an issue price of A\$X.XX for each new share subscribed, pursuant to the Prospectus dated (PROSPECTUS DATE).

Holder Number/HIN/SRN

Shares Held (Record Date)  /  /

Amount Payable A\$X.XX per share

**PLEASE READ ALL INSTRUCTIONS ON THE REVERSE OF THIS FORM**

**A** I/We accept  shares in ABC Company Ltd at \$  .  per share.

**B** I/We lodge full application moneys \$

**C** Contact Name  Telephone Number - Business Hours  ( ) Telephone Number - After Hours  ( )

**D** Cheque Details

Drawer	Bank	Branch	BSB	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**IMPORTANT**

- This document is valuable and requires your immediate attention. It forms part of the accompanying prospectus which should be read carefully. If you do not understand either of these documents, you should consult your stockbroker or other professional adviser without delay.
- **This offer is Non-Renounceable and cannot be sold or transferred.**
- An application made using this form will not be valid if another name is substituted for the name printed above.
- Receipt of this form by 5.00pm AEST on (CLOSING DATE) with your remittance will constitute acceptance in accordance with the terms of the Prospectus dated (PROSPECTUS DATE) and further, agreement to be bound by the Constitution of the company.
- Rights trading commenced on (START DATE) and is expected to close on (END DATE).
- Rights not taken up will lapse and be of no further value.

**E** Complete this section only if the address shown above is incorrect.

Unit  Street Number  Street Name

OR Post Office Box or other mail details (if applicable)

City/Suburb/Town  State  Post Code

**F** All holders in a joint holding must sign

Individual or Securityholder 1 <input type="text"/> Director	Securityholder 2 <input type="text"/> Director/Company Secretary	Securityholder 3 <input type="text"/> Sole Director and Sole Company Secretary Day / Month / Year <input type="text"/>
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## How to deal with this Entitlement

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### ACCEPTANCE

To take up all or part of your entitlement, complete the entitlement and acceptance form overleaf and forward it, together with the acceptance money, to:

ABC Company Ltd Share Offer  
C/- XYZ Registrars  
GPO Box XXXX  
CAPITAL CITY XXX 9999

**OR** ABC Company Ltd Share Offer  
C/- XYZ Registrars  
Level X  
City Street  
CAPITAL CITY XXX 9999

Telephone: (XX) 9999 9999  
Facsimile: (XX) 8888 8888

Acceptances must be received by no later than 5.00pm XXXXXXXXXXXX Time on DAY and DATE.

Please complete all relevant sections of the Acceptance form using **BLOCK LETTERS**.

- A** Enter the **NUMBER OF SHARES** you wish to take up. You cannot take up more shares than shown as your entitlement.
- B** Enter the **TOTAL AMOUNT** of acceptance money payable. To calculate the amount, multiply the number of shares applied for by the amount payable per share.
- C** Enter telephone numbers and a contact person the registry can speak to if they have any queries regarding this acceptance.
- D** Enter details of the cheque(s) or bank draft(s) attached, to satisfy acceptance money payable. Payment must be made in **Australian Currency** and cheques must be drawn on an **Australian Bank**. Cheques or bank drafts must be made payable to **ABC COMPANY LTD SHARE OFFER** and crossed **Not Negotiable**. **Cheques not properly drawn will be rejected**.
- E** Enter new address details if those recorded on the face of this form are incorrect and sign the form where indicated. It is not necessary to sign the form unless a change of address is to be recorded.

**IF YOU HAVE ANY QUESTIONS REGARDING YOUR ENTITLEMENT OR THE COMPLETION OF THIS FORM PLEASE CONTACT THE REGISTRY.**

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